



Client Number:
Initials of Data Inputter:

302 N. Jefferson Ave., Ste 101 Mount Pleasant, TX 75455 | 903.572.6602 | www.mpedc.org

PART A APPLICATION

Part A of the RLF Loan Program Application is the first part of a two-part process to request a loan from **Mount Pleasant Industrial Development Corporation Revolving Loan Fund (RLF)**. Please complete the application in full. **Staff will notify the applicant as to whether or not the Part A application has been approved. Once Part A is approved, the applicant will be invited to submit Part B of the application.** For more information, please visit www.mpedc.org.

I: PROJECT SUMMARY

Project Type		Date of Application	
Proposed Loan Amount		Total Project Cost	
Estimated Project Start Date		Estimated Project Completion Date	
Project Address	City	State	Zip
Contact Name	Contact Phone	Contact Email Address	

II: APPLICANT SUMMARY

Business Name		Tax ID Number	
Street Address		City	State Zip
Entity Type:	☐ LLC	☐ Sole Proprietor	☐ 501(c) 3
	☐ Partnership	☐ Joint Venture	
	☐ C Corp	☐ S Corp	☐ Other:
Incorporation Date: _____			
Ownership- Provide the following information for officers and shareholders owning 20% or more of the entity.			
Name, Title	% Ownership	Role in Proposed Project	
Declination letter from a financial institution attached?		☐ Yes	☐ No
Are there any judgments or liens outstanding against the applicant?		☐ Yes	☐ No

II: GUARANTEE INFORMATION

Guarantor (owners with at least 20% equity share in business)

Full Name

Social Security Number

Street Address

City

State

Zip

Date of Birth

Email Address

Phone Number

Citizenship:

☐ U.S. Citizen

☐ U.S. Legal Resident

Signature

Guarantor (owners with at least 20% equity share in business)

Full Name

Social Security Number

Street Address

City

State

Zip

Date of Birth

Email Address

Phone Number

Citizenship:

☐ U.S. Citizen

☐ U.S. Legal Resident

Signature

III: PROJECT OVERVIEW

Project Summary: Provide a brief summary of the project.

Use of Loan Proceeds (check all that apply)

☐ Real Estate Acquisition

☐ Furniture and Fixtures

☐ Building Construction/Renovation

☐ Contingencies

☐ Machinery and Equipment

☐ Working Capital

Available Collateral (check all that apply)

☐ Commercial Real Estate

☐ Equipment (wholesale)

☐ Residential Real Estate

☐ Inventory

☐ Vehicles

☐ Other

What is the estimated value of your collateral?

Please describe other sources of loan repayment:

Sources of Financing

Are you providing additional financing for this project? Please describe below:

	Amount	Loan (y/n)	Term Length	Interest Rate	Monthly Payments
Owner Equity:					
Lender:					
Investor:					
Other:					

Current Business Debt

Does your business have current obligations? Please describe below from largest to smallest:

	Lender	Amount	Term Length	Interest Rate	Monthly Payments
Lender 1:					
Lender 2:					
Lender 3:					
Lender 4:					

Recent Financials

If an existing business, please fill out the following for the previous fiscal year:

Revenues: _____

Expenses: _____

Debt payments: _____

Net Profit: _____

Does the proposed project include a Public Benefit we should know about? Check all that apply.

- | | |
|--|--|
| ☐ Sustainability | ☐ No similar service offered in the City Area |
| ☐ Public Amenities | ☐ Economic Impact |
| ☐ Adaptive Reuse | ☐ Disadvantaged Business Owner (i.e. woman, disabled, minority) |
| ☐ Historic Preservation | ☐ Low to Moderate Income Business Owner |
| ☐ Permanent Job Creation | ☐ U.S. Veteran Business Owner |
| ☐ Architecture & Urban Design | |

Describe how the proposed project will meet the criteria for each of the Public Benefits selected above.

IX: CERTIFICATION	Applicant Certification	
	I/We hereby certify that all statements in this application are true and complete and are made for the purpose of obtaining credit. I/We fully understand that it is a federal crime punishable by fine or imprisonment or both to knowingly make any false statements concerning any of the above facts, as applicable under the provisions of Title 18, United States Code, Section 101.	
	Applicant (print)	By (signature)
	Title	Date

Submit all paperwork to our office at:
302 N. Jefferson Ave. Suite 101, Mount Pleasant, TX 75455
 or electronically to **kevin@mpedc.org & janeth@mpedc.org**

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The RLF is funded by the USDA. The following fields are required.

Client Intake (to be completed by all Clients)

Name of Applicant:

Name of Business:

1. Race (mark one or more) ☐ American Indian or Alaska Native ☐ Asian ☐ Black or African American ☐ Native Hawaiian or Other Pacific Islander ☐ White			2. Ethnicity ☐ Hispanic or Latino ☐ Not Hispanic or Latino		3. Gender ☐ Male ☐ Female		4. Do you consider yourself a person with a disability? ☐ Yes ☐ No	
5. Veteran Status ☐ Non-Veteran ☐ Veteran ☐ Service-Disabled Veteran				6. Military Status ☐ Member of Reserve or National Guard ☐ On Active Duty				
7. Type of Business (choose primary category)								
☐ Mining ☐ Utilities ☐ Information ☐ Construction ☐ Retail Trade		☐ Manufacturing ☐ Finance & Insurance ☐ Wholesale Trade ☐ Public Administration ☐ Educational Services		☐ Real Estate & Rental & Leasing ☐ Health Care & Social Assistance ☐ Accommodation & Food Services ☐ Arts, Entertainment & Recreation ☐ Transportation & Warehousing		☐ Professional, Scientific & Technical Services ☐ Management of Companies & Enterprises ☐ Agriculture, Forestry, Fishing & Hunting ☐ Administrative & Support ☐ Waste Management & Remediation Services ☐ Other Services (except Public Administration)		
8. Business Ownership – What percentage of your business is male or female owned? _____ % Male _____ % Female			9. Date Business Started?(MM/YYYY)		10. Do you conduct business online? ☐ Yes ☐ No		11. Are you a home based business ☐ Yes ☐ No 12. Are you 8(a) certified? ☐ Yes ☐ No	